



Forum-Group

Global Forum | VP Forum | Evanston Group

San Antonio Meeting, Mar. 8-9, 2018

Bill Day, Frost Bank, San Antonio, host

Katrina Booker, Fifth Third Bank, Cincinnati, OH

Kelly Butler,+ Integer, Frisco, TX

Candace Steele Flippin, First Horizon National, Memphis, TN

Amy Fry, Novartis, East Hanover, NJ

Sunni Goodman, Mattress Firm, Houston, TX

Matt Hartwig,* USAA, San Antonio, TX

Thaddeus Herrick, Phillips 66, Houston, TX

Kelly Kane, Choice Hotels, Rockville, MD

Lynn Kenney, RB North America, Parsippany, NJ

David Krawitz, Amgen, Thousand Oaks, CA

Tom Lange,+ Union Pacific, Omaha, NE

Tammy Roberts Myers, L Brands, Columbus, OH

Rich Nelson, ACCO Brands, Lake Zurich, IL

Lynn Phillips, RGA, St. Louis, MO

Dean Rodenbough, Hallmark, Kansas City, MO

David Snowden,* Argo Group, San Antonio, TX

Julie Vitek, Engie NA, Houston, TX

Charlene Wheeless, Bechtel Corporation, Reston, VA

Ted Matthews, Forum-Group, Fort Mill, SC

Guest Speakers:

John T. Montford, author of [Board Games](#) and President and CEO of JTM Consulting, LLC

Jenna Saucedo-Herrera, President and CEO, San Antonio Economic Development Foundation

Rene Dominguez, Director, Economic Development Department, City of San Antonio

Guests:

Jamie Bloodsworth, Dir., Integrated Comm, San Antonio Economic Development Foundation

+New member/1st meeting

*Prospective member



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Thursday, March 8

- 11:30 am Lunch, Frost Bank office, 11th floor, 100 W. Houston St., San Antonio
- 12:30 pm **Welcome**
- Board Games and Good Governance**, John T. Montford, guest speaker
- 1:45 pm Break
- 2:15 pm **150 years of Frost Bank**, Bill Day
- Intros, "What I love about my job,"** All
- 3 pm **Pulse check on topical issues**, All
- CEO activism
 - Impact of #MeToo, Time's Up movements on workplace dialogue
 - Tax reform benefits and bonuses
- 3:30 pm **Lightning Round I: member topics**
- Amy Fry
 - Lynn Phillips
 - Charlene Wheeless
 - Julie Vitek
- 5:15 pm Adjourn
- 6 pm Social time and dinner at Texas de Brazil, a short walk from the hotel. 313 E. Houston St.

Friday, March 9

- 8 am Light breakfast, Frost office, 11th floor, 100 W. Houston St.,
- 8:30 am **Why San Antonio passed on Amazon HQ2.** Guest speakers Jenna Saucedo-Herrera, San Antonio Economic Development Foundation, and Rene Dominguez, City of San Antonio
- 9:30 am Break
- 10 am **Lightning Round II: member topics**
- Charlene Wheeless
 - Rich Nelson
 - Dean Rodenbough
 - Kelly Kane
 - Julie Vitek
 - Thaddeus Herrick
- 11 am Open Forum
- Noon **Adjourn**